Providence Park Comprehensive Transportation Management Plan

2019 Season Report

JANUARY 2020

ACKNOWLEDGEMENTS

Portland City Council

Ted Wheeler, Mayor Jo Ann Hardesty, Commissioner Chloe Eudaly, Commissioner Nick Fish, Commissioner Amanda Fritz, Commissioner

Providence Park Stadium Oversight Committee

Jim Etzel, Oregon Sports Authority Karl Lisle, City of Portland Jerry Powell, Goose Hollow Foothills League Ken Puckett, Portland Timbers Ron Walters, Northwest District Association

Project Team

Nelson\Nygaard Consulting Associates Barney & Worth, Inc.

CONTENTS

Introduction	1
What Was New in 2019?	3
Top Ten Findings	4
Fan Travel Survey	6
Timbers Fan Mode Share	8
Overall Mode Share	10
Travel Experience	12
Driving and Parking	14
Transit	16
Ridehail	18
Biking and Scooting	20
Walking	22
Recommendations	24



Introduction

WHAT IS THE CTMP?

Providence Park's Comprehensive Transportation Management Plan (CTMP) Update defines a vision and action plan to ensure that game-day travel is safe, convenient, and simple for not just fans, but all neighbors and stakeholders of Providence Park. The CTMP Update includes 21 measures to meet the transportation needs of 4,000 additional fans per match without increasing demand for onstreet parking or increasing traffic congestion in neighborhoods near the stadium. The CTMP was approved by City Council and went into effect on May 23, 2019.

WHAT IS THE STADIUM **OVERSIGHT COMMITTEE?**

The Stadium Oversight Committee (SOC) includes representatives from the Portland Timbers/Thorns, Goose Hollow Foothills League (GHFL), Northwest District Association (NWDA), the City of Portland Office of Management and Finance (OMF), and a fifth "at large" member. The SOC will have met four times since the start of the 2019 season to review the 2019 Monitoring Plan, the fan travel survey, a mid-season progress report, and a draft of the 2019 Season Report.

WHAT IS THE MONITORING PLAN?

The 2019 CTMP Update is a "living" document that will require monitoring and refinement from season to season. To facilitate monitoring for the 2019 season, a separate Monitoring Plan was developed by Nelson\Nygaard Consulting Associates and reviewed by the SOC.

The Monitoring Plan is designed to: 1) inform a better understanding of the diverse and nuanced travel habits of fans on game days; and 2) identify progress towards CTMP performance measures and recommend actions to meet CTMP goals in future seasons.

The primary component of the monitoring plan is an online fan travel survey. The online survey collected information on how people arrive at games, if and where they park, desired improvements, and their overall travel experience. The survey is an important tool for calibrating existing mode share estimates and future mode share targets. To supplement the survey, additional game-day travel data was provided by the Portland Timbers and other stakeholders.

2019 AT PROVIDENCE PARK

2019 was a unique season for Portland's soccer teams. Providence Park did not re-open until about halfway through the season, with the first Timbers home game taking place on June 1st. As a result, there were usually two to three Timbers and Thorns home games per week for the remainder of the season, more than a typical week in previous seasons.

The data collected during the 2019 season provides a valuable new input to understanding the baseline travel conditions against which future progress can be measured. The concentration of home games, however, likely impacted attendance and travel behaviors in ways that are difficult to quantify. Additional monitoring will be important in 2020 and beyond when the Timbers and Thorns have a more typical schedule.

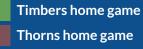
JUNE							
						1	
2	3	4	5	6	7	8	
9	10	11	12	13	14	15	
16	17	18	19	20	21	22	
23	24	25	26	27	28	29	
30							

AUGUST								
				1	2	3		
4	5	6	7	8	9	10		
11	12	13	14	15	16	17		
						24		
25	26	27	28	29	30	31		

JULY								
	1	2	3	4	5	6		
7	8	9	10	11	12	13		
14	15	16	17	18	19	20		
21	22	23	24	25	26	27		
28	29	30	31					

SEPTEMBER							
1	2	3	4	5	6	7	
8	9	10	11	12	13	14	
15	16	17	18	19	20	21	
22	23	24	25	26	27	28	
29	30						

OCTOBER							
1 2 3 4 5							
6	7	8	9	10	11	12	
13	14	15	16	17	18	19	
20	21	22	23	24	25	26	
27	28	29	30	31			





What Was New in 2019?

To further improve fan travel and achieve CTMP goals, the following high-priority actions were taken for the 2019 season.

Three post-game MAX trains in each direction to supplement regular service



TriMet Line 24 expansion + additional game-day service



with two extra departures from Providence Park after evening matches

More valet bike parking on SW Morrison



Lyft/Uber pickup zones + "LYFT Like a Pro" marketing campaign¹



Designated e-scooter parking areas



New fan travel survey distributed twice during the 2019 season



New transportation information website with tips about off-street parking, transit, ridehail services, biking, and scooting

https://www.timbers.com/providencepark/parking-directions

Top Ten Findings

Less than half of fans drove to the game in 2019. The 2019 driving mode share is 6 percentage points lower than the estimate from the 2016-18 seasons and 2 percentage points lower than the CTMP's proposed 2022 targets.

Find out more on page 14

Approximately 60% of fans who do drive park in an off-street lot or garage. An estimated 1,860 fan vehicles park on-street, exceeding the 2019 target by approximately 300 vehicles.

Find out more on page 14

Proximate off-street parking is underutilized. At least 2,300 publicly-accessible parking spaces (surveyed facilities only) were consistently available during game times.

Find out more on page 15

Transit mode share was 2 percentage points higher in 2019, with one of every three fans taking transit to the game. Most transit riders use the MAX Blue or Red line for the last leg of their trip.

Find out more on page 16

Approximately 20% of people who used a ridehail service were picked up in one of the newly designated zones near the stadium.

Find out more on page 18













One out of every seven fans walks or bikes to the game, an increase of 4 percentage points over the estimate from the 2016-18 seasons. E-scooter trips increased by roughly 120% in the 2019 season.

Find out more on page 20

More than 80% of fans said they had a positive travel experience to the game. Fans who walked to the game rated their travel experience the highest.

Find out more on page 12

The majority of fans patronize a local and/or downtown business before or after the game—half of Thorns fans and 60% of Timbers fans.

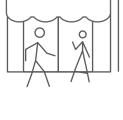
Find out more on page 13

Only about 4% of season ticket holders utilize discounted SmartPark vouchers or transit passes.

Find out more on pages 14 and 16

Fans would most like additional MAX service, additional partnerships with proximate parking, and safer walking and biking routes.

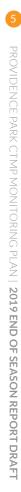
Find out more on page 13











Fan Travel Survey

The Timbers and Thorns fan travel survey was distributed twice during the 2019 season - in late August and late September. To ensure a representative mix of responses, half of season ticket holders and a random selection of single game ticket buyers received an email link to the survey during each survey period.

The survey asked fans to identify the most recent home game they attended, followed by a series of questions about their mode of travel and travel experience. Over 18,000 fans received the survey, with a response rate of approximately 22%. To incentivize participation, two signed jerseys were offered as prizes during each survey period.

WHO TOOK THE SURVEY?



Timbers fans

out of 11,081 email recipients (19% response rate)

2,137 + 🦾 1,834

Thorns fans

out of 7.309 email recipients (25% response rate)

) 3,971

total responses (22% response rate)

80% of Timbers survey respondents are season ticket holders.

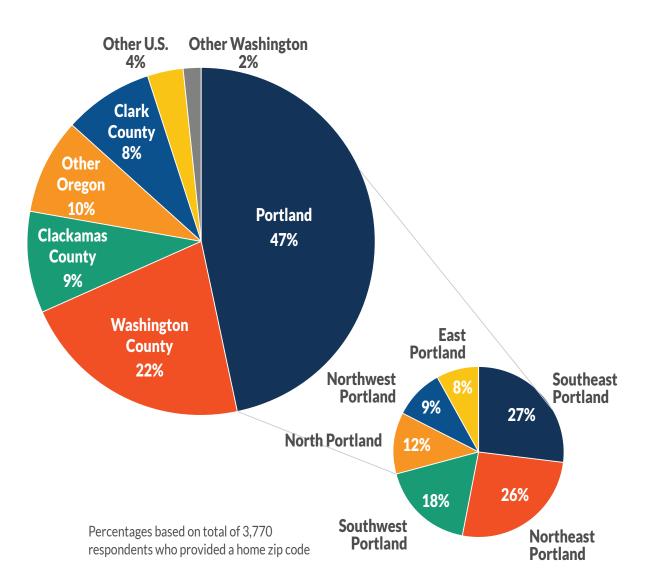
70% of Thorns survey respondents are season ticket holders.



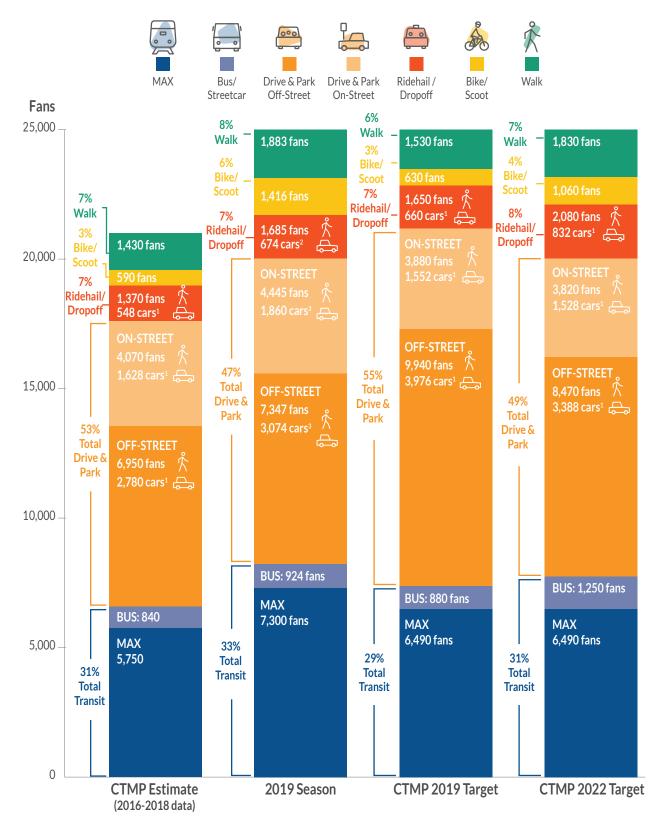
WHERE DO RESPONDENTS LIVE?

Nearly half of survey respondents live in Portland, most of them on the east side. About 40% of respondents live elsewhere in the Portland Metro area, 12% in other parts of Oregon and Washington, and 4% gave a home address in a different state. It should be noted that fans do not necessarily begin their trip to Providence Park in their home zip code.

Survey Respondent Home Locations (Timbers and Thorns Fans)



Timbers Fan Mode Share



All fan and vehicle totals assume a 100% sellout. Percentages may not add to 100% due to rounding.

1. Estimate based on vehicle occupancy of 2.5 fans per car.

2. Based on 2019 Fan Travel Survey average vehicle occupancy of 2.50 fans per car for respondents who used ridehail.

3. Based on 2019 Fan Travel Survey average vehicle occupancy of 2.39 fans per car for respondents who drove and parked.

KEY TAKEAWAYS



MAX ridership to games in 2019 exceeded the CTMP 2019 target by 810 fans.

Bus ridership exceeded the target by 60 fans.

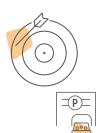


Overall, 2,028 fewer fans drove to games than the CTMP 2019 target.

However, more vehicles parked on-street in 2019, missing the target by 308 cars.*



Fan travel by bike and scooter exceeded the CTMP 2019 target by 786 fans.



The share of fans parking in off-street lots and garages also missed the target, by 902 cars.*



Walking to games exceeded the CTMP 2019 target by 353 fans.



Use of ridehail services was on target, with 35 more fans, about 14 more vehicles, than the goal.

* The average vehicle occupancy for fans who drove during the 2019 season was lower than estimated for the CTMP 2019 targets: 2.39 fans per car versus 2.5 fans per car.

LEAVING THE GAME

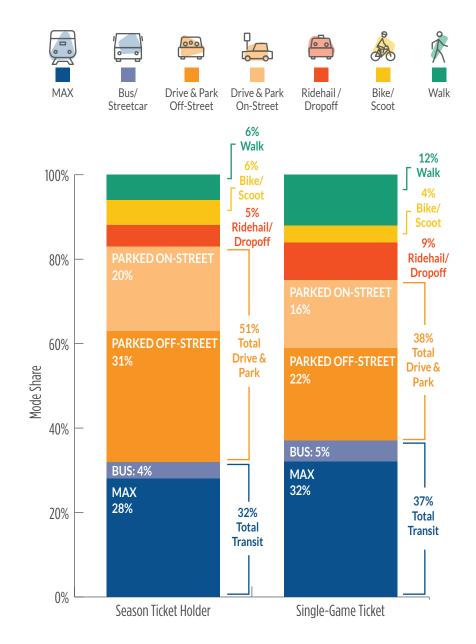
While the fan travel survey focused on how fans get <u>to</u> Providence Park, it also asked about how they travel when they <u>leave</u> the game.

- 91% of fans use the same mode leaving the game as they do to arrive.
- For those fans who use a different mode from the stadium:
 - » 30% walk
 - » 25% carpool
 - » 18% use ridehail
 - » 17% take the MAX
 - » 14% take the bus

Total is greater than 100% because respondents could select more than one travel mode.

Overall Mode Share

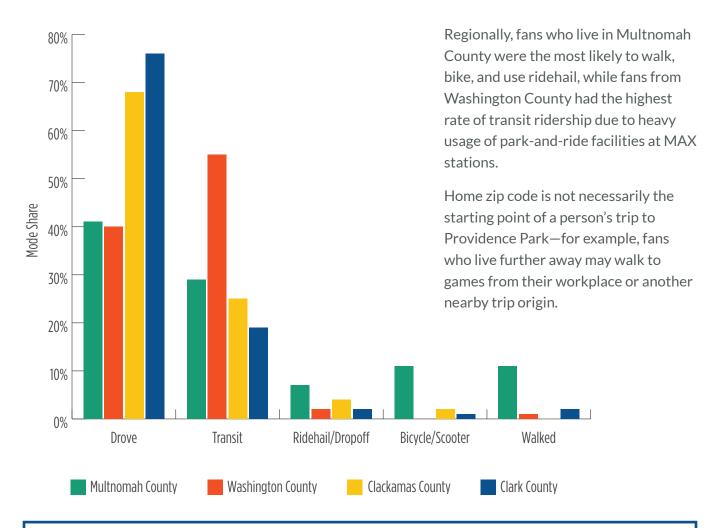
Timber and Thorns Fan Mode Share by Ticket Holder Status



Fans who buy single-game tickets have different travel habits than season ticket holders.

They are:

- Less likely to drive
- Twice as likely to walk
- Slightly more likely to use transit and ridehail

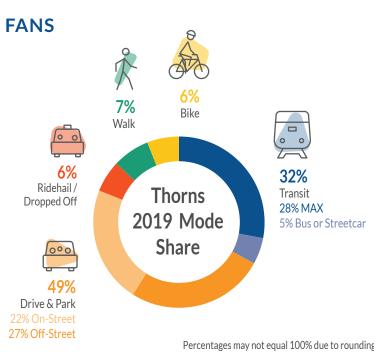


Timbers and Thorns Fan Mode Share by Respondent Home County

MODE SHARE OF THORNS FANS

Thorns fans travel habits are quite similar to Timbers fans. They are slightly more likely to drive (49% of fans versus 47% of Timbers fans), and slightly less likely to take transit, walk, or use a ridehail service.

Prior to 2019, there was no mode share data collected for Thorns fans. The 2019 fan travel survey can serve as a baseline for future monitoring.



Travel Experience



of fans report having a positive travel experience, with an average rating of 4.2 stars.

People who used "active" modes rate their travel experience higher than people who drove.

People who walked:



People who biked:



People who took transit:



People who used ridehail:



People who drove:



PROVIDENCE PARK CTMP MONITORING PLAN | 2019 END OF SEASON REPORT DRAFT

Top three factors for fans' mode choice:

- **1** Flexibility and convenience of travel (65%)
- 2 Proximity/distance to stadium (47%)
- **3** Length of total travel time (40%)

Percentages do not add to 100% as respondents could

Top three desired improvements:

- **1** More/additional MAX service (48%)
- 2 More/additional partnerships with proximate parking lots/garages for designated fan parking (48%)
- **3** Safer walking and/or biking routes to/from the stadium (30%)

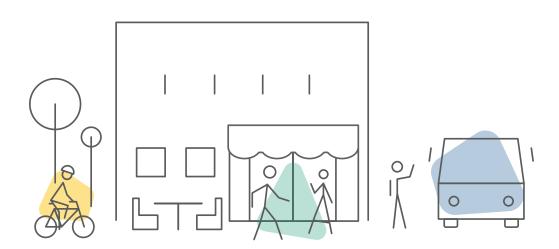
See pages 14-22 for information on desired improvements by travel mode

Percentages do not add to 100% as respondents could choose more than one answer.

55%

choose more than one answer.

of fans patronized a downtown and/or local business before and/or after the game





Driving and Parking



KEY FINDING

Fewer than half of fans

drive and park near the stadium, a decline from the 53% estimate in the 2016-18 seasons.





of fans who drive to the game park in an off-street lot or garage. P

2,300

publicly-accessible spaces in surveyed garages typically remain empty during game times.



86%

of people who drive do so with others. Carpools have an average of 2.7 fans per car.



38

parking citations were issued in the event district during the average Timbers game.

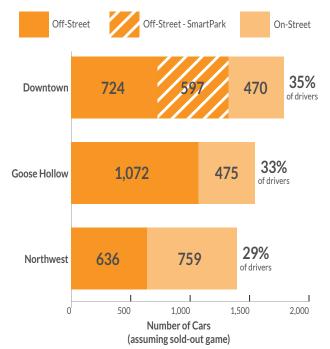


Average Game-time Parking Occupancy and Availability (Select Garages)

PARKING

- Fans who drove were asked what general area they park in, as well as what type of facility (garage, lot, or on-street parking). In Downtown and Goose Hollow, about 70% of drivers park off-street. In Northwest, an estimated 54% of fans park on-street.
- The SmartPark garage at 10th and Yamhill has the highest usage on game days, with an average 83% occupancy.
- Other surveyed garages near the stadium were typically less than half full.
- 48 discount parking vouchers are redeemed at SmartPark garages on the average game day.

Parking Facility Type by Area Parked



4% of people who drove indicated they parked elsewhere, were unsure which area they parked in, or did not answer the question.



Transit



KEY FINDING

One out of three fans

takes transit to the game.





of transit riders end their trip to the stadium on the MAX Blue or Red line.



40%

of people who park and ride use the Sunset Transit Center. The Gateway Transit Center is the second most used, at 10%.

4-5 post-Timbers game MAX trains per direction clear the platform in

30-45 minutes.



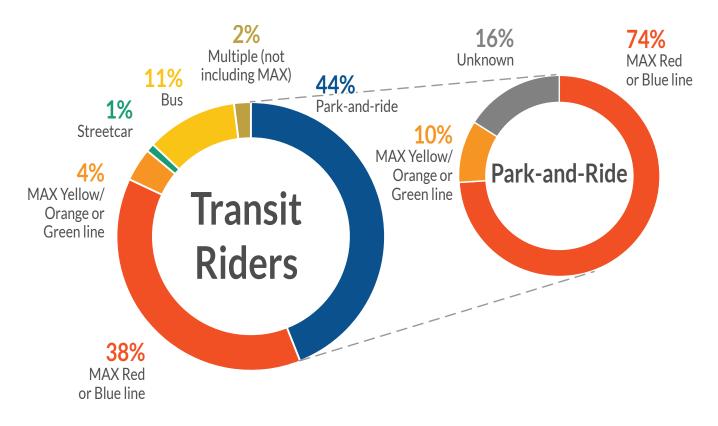
636

transit passes purchased by Timbers season ticket holders in 2019.

Statistics include both Timbers and Thorns fans unless otherwise noted.

Nearly half (44%) of people who took transit drove to a park-and-ride station and then took the MAX to the stadium.

Another 38% took the MAX Red or Blue line for their entire trip or transferred to the Red or Blue line from another transit service.



Services Used by Timbers and Thorns Fans Who Took Transit

Additional bus and MAX service

are the top priority improvements for people who take transit



Ridehail

Ridehail findings are based on the findings of the 2019 fan travel survey. Data from ridehail operators was not available at the time of this report.



KEY FINDING

20% of fans who use ridehail

are picked up at a designated zone after the game.



2.5

average fans per ridehail vehicle.



5-10 min

typical wait to be picked up after the game.

 		To A	- oy	

79%

of ridehail users patronize a business before and/or after the game.



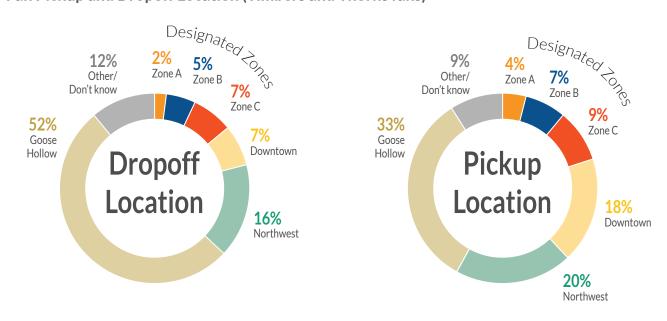
More dropoff and pickup zones

are the top priority improvement for people who use ridehail

Designated Ridehail Pickup/Dropoff Zones



The three designated dropoff/pickup zones near the stadium were used by more fans after the game than before. Over half of fans who used a ridehail service were dropped off in the Goose Hollow neighborhood, outside of a designated zone. Many fans who used ridehail to get home were picked up further from the stadium, in Northwest or Downtown, which may be correlated to a ridehail user's higher likelihood to patronize local businesses after games.



Fan Pickup and Dropoff Location (Timbers and Thorns fans)



Biking and Scooting



KEY FINDING

6% of fans bike or scoot

higher than the 2016-2018 seasons mode share estimate.



120%

increase in scooter trips to games between June and August.



<mark>60%</mark>

increase in BIKETOWN trips to games between June and August.



454/273

maximum/average number of bikes parked in the bike valet area at game time.



70/28

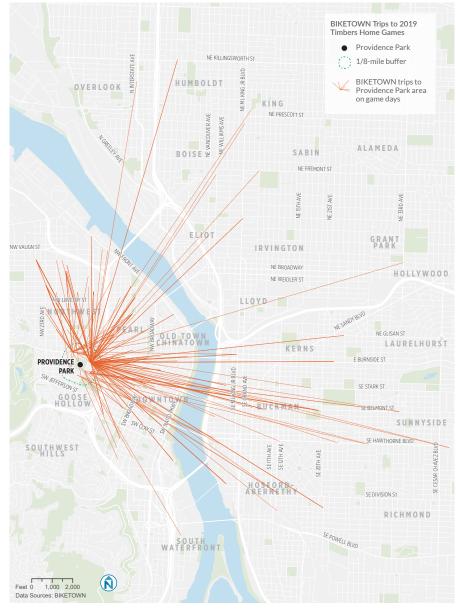
maximum/average number of e-scooters parked in the designated area at game time.

WHERE ARE FANS PARKING THEIR BIKES AND SCOOTERS?

The results of the 2019 fan travel survey indicate that over 1,400 fans bike or ride an e-scooter to each Timbers home game. That's more than three times the maximum number of bikes that were counted in the temporary bike valet parking area outside the stadium in 2019.

So where are fans parking their bikes? The fan travel survey is not conclusive, but data from BIKETOWN and e-scooters operators suggests that many fans are using those options to arrive at games and parking outside of the designated area. Others may be parking at permanent bike parking found throughout the surrounding neighborhoods.

BIKETOWN Trips to 2019 Timbers Home Games



Trips with an end point or start point within 1/8 mile of Providence Park between one hour before and one hour after game start times (June, July, and August games only).

Safer walking and biking routes

are the top priority improvement for people who bike



Walking



KEY FINDING

Fans who walk rated their travel experience the highest of any mode



8% of fans walk directly to the game.

Ŕ

```
61%
```

of fans who live in Northwest Portland walk directly to the game.

Safer walking and biking routes

are the top priority improvement for people who walk



Recommendations

The CTMP is a living document. As approved by City Council, it provides a mitigation "toolkit" that requires ongoing revision and enhancement from season to season. The 2019 Season Report highlights advancement of key investments and mitigation measures, while showing progress towards reducing the share of fans driving to games. The 2020 season and beyond, however, offers additional opportunity to further incentivize multimodal travel to games and reduce impacts related to vehicle congestion and neighborhood parking.

Included below are priority recommendations for ongoing implementation and refinement of CTMP measures. The recommendations are the responsibility of not only the Portland Timbers and Thorns, but also stakeholders who play a role in creating a safe, convenient, and low-impact travel experience to and from Providence Park.

1 Prioritize further implementation of CTMP Measures C.1 and C.2, ensuring that fans who drive park in underutilized off-street parking.

Responsible parties: Portland Timbers (lead); PBOT Parking Operations, private garage operators/owners, NW Parking SAC (support)

Based on occupancy data collected from select garages, there were more than 2,000 parking spaces typically available at kickoff within a short walk or MAX ride to Providence Park. Several thousand parking spaces are also estimated to be available in privately-operated lots and garages on game days within a 15-minute walk of the stadium. Many fans do not use off-street facilities because they do not know there are available spaces, or they are not allowed to park there.

More work is needed to shift driving fans away from neighborhood streets to underutilized off-street parking. To encourage fan parking in off-street facilities, several key actions from Measures C.1 and C.2 should be prioritized in 2020 and beyond. These include:

- Continue to pursue a **fan parking partnership with Legacy Health**, including a co-marketing and operations plan. Ensure that the partnership agreement meets the requirements of the NW District Plan and is compliant with City code.
- Further promote the **existing SmartPark validation program** to season ticket holders through ticket renewal processes and communication channels.
- Explore further **price discounts at SmartPark garages** with PBOT Parking Operations for season ticket holders.

- Work with **online ticket platforms** to provide SmartPark and parking information upon ticket purchase. Evaluate expansion of **SmartPark discounts to single game tickets buyers**.
- Work with PBOT Parking Operations to incorporate **future SmartPark realtime parking platforms and availability information** into the Providence Park website and other transportation materials.
- Prioritize additional formal partnerships with private parking operators.
- Continue to **collect parking data** from public and private lots and garages to track parking availability on gamedays.

Prioritize further implementation of CTMP Measures C.3 and C.4, incentivizing fewer fans to park on-street and ensuring game day parking rules are enforced.

Responsible parties: PBOT Parking Operations/Enforcement and NW Parking SAC (lead); Portland Timbers (support)

The 2019 fan survey shows that less than half of fans drive to the game, a smaller share than the 2016-18 estimate. The data also shows that 60% of fans who drive park in an off-street lot or garage.

However, with the increase in overall fan volume from the stadium expansion, it appears that approximately 308 more vehicles were parking on downtown and neighborhood streets during the 2019 season.

The 2020 season and beyond should continue to implement key actions from Measures C.3 and C.4 to incentivize fans not to park on-street and reduce local congestion from fans searching for parking. These include:

- Further evaluation of changes to **on-street**, **game day parking rates**, such as adjusting hourly rates during games to achieve the NW Parking District goal of 85% occupancy.
- Further evaluation of changes to the **Restricted Event Parking area boundaries** to address fan spillover parking beyond current district boundaries.
- Continue to work with PBOT Parking Enforcement to define the most **cost-effective and impactful enforcement program on game days.** Explore supplemental funding sources and cost-sharing agreements.
- Continued collection of **parking occupancy and enforcement data** on game days to track parking demand and behavior trends.

3 Continue to partner with PBOT and ridehail operators on implementation of CTMP Measures D.1 and D.2 to enhance passenger loading.

Responsible parties: PBOT Regulatory Department (lead); Ridehail operators, Portland Timbers (support)

Per CTMP Measure D.1, the Portland Timbers partnered with PBOT and Lyft to establish ridehail loading zones for the 2019 season. Three zones (open to both Lyft and Uber) were established around the stadium, and a "LYFT Like a Pro" marketing campaign was launched to educate fans about use of the zones.

The 2019 fan survey indicates that approximately 20% of ridehail trips utilized the designated zones for pickup. Most passenger loading for ridehail occurred outside a designated zone, primarily within the Goose Hollow neighborhood. While not all fan ridehail trips will require use of a designated zone at the stadium—notably ones that occur well after the game as fans patronize local and downtown business—additional effort should be made to incentivize use of the zones and minimize loading activity in neighborhoods.

Key actions for 2020 and future seasons include:

- Explore piloting a PIN based system to increase the speed and efficiency of pickups, similar to the 2019 pilot, and current operations, at the Portland International Airport. A pilot program may require additional pickup zones/ driver staging areas.
- Designate additional zones, expand footprint and/or modify location of existing zones to better meet loading needs, facilitate traffic flow, and accommodate construction activity near the stadium during the 2020 season.
- Maximize **geo-fencing features** to direct drivers and passengers to designated zones including expansion of the geo-fenced area around stadium capturing ride requests.
- Continue to educate and inform drivers and passengers through:
 - » Additional signage in key locations directing fans to zones
 - » Marketing campaigns and collateral
- Encourage **programs and/or pricing policies** to incentivize use of ridehail trips that result in **pooled rides** and use of designated loading zones.
- Designate **driver staging areas** within a reasonable distance of the stadium on game days.
- Work with PBOT to secure **game day data from operators on ridehail use** to and from Providence Park, as well as number of pickups and dropoffs by location.

4 Prioritize further implementation of CTMP Measures A.1 and A.2, ensuring that fans are aware of travel options and maximize use of mobility incentives.

Responsible parties: Portland Timbers (lead); PBOT Transportation Operations, Parking Operations, and Signage Department, TriMet (support)

Key actions for 2020 and future seasons include:

- Develop **individualized marketing campaigns**—for example, promoting park-and-rides at MAX stations to fans in Washington County.
- Work with TriMet to explore options for providing **discounted transit passes** on a game-by-game basis so fans do not have to commit to passes for the entire season.
- Encourage season ticket holders to take advantage of discounted TriMet passes.

5 Promote use of underutilized park-and-ride facilities (CTMP Measure B.2).

Responsible parties: Portland Timbers (lead); TriMet Planning & Asset Management (support)

Many fans already use park-and-rides, particularly those who live in Washington County and east Multnomah County. To continue to increase the share of fans taking transit, and reduce local parking impacts, the Timbers and TriMet should further promote regional park-and-rides and educate fans on the availability of parking at the locations that provide direct MAX service to and from Providence Park.

Key actions for 2020 and future seasons include:

- Identify stations that provide a **one-seat ride** to Providence Park on MAX Blue and Red lines and have available parking capacity for fans. Information from the fan travel survey about which facilities fans already use can help identify priority locations.
- Provide targeted promotion and marketing about park-and-rides to fans who live in areas with good access to the identified "one-seat ride" facilities.

6 Support and implement bike access and safety improvements near Providence Park (CTMP Measure F.4) and expand pedestrian access and safety (CTMP Measure E.2).

Responsible parties: PBOT Active Transportation Operations (lead); Portland Timbers (support)

Safer walking and biking routes to the stadium was the third highest priority improvement for fans who responded to the 2019 fan travel survey, even though a relatively small number of fans currently use these modes. The survey suggests that more fans may be willing to try biking, walking, or scooting if they felt more comfortable. Providence Park is located in a bicycle and pedestrian friendly area, but lacks bike facilities connecting directly to the stadium. Planned bicycle infrastructure projects in the neighborhood will go a long way to creating more comfortable routes, and focused intersection improvements could also remove barriers for people who walk.

Key actions for 2020 and future seasons include:

- Implement **planned active transportation network** improvements near Providence Park including: two-way protected bike lanes on SW Salmon/SW Taylor; two-way protected bike lanes on NW/SW 12th, 14th, and 17th; the Flanders Crossing bike and pedestrian bridge over I-405.
- Review **street lighting** near the stadium, particularly on 20th Place.
- Coordinate with PBOT to ensure sufficient accommodation for people walking and biking through and around work/construction zones near the stadium.
- Evaluate **temporary or interim active transportation improvements** on streets immediately surrounding Providence Park to help fans connect to the stadium on game days. This could include expanding temporary street closures or using temporary materials such as spray-chalk and plastic barriers to provide greater separation and minimize conflicts between transit, automobiles, and people biking and walking during the busy time before and after games.

7 Continue to implement CTMP Measures G.1 and G.2 to ensure consistent monitoring and ongoing improvements.

Responsible parties: Portland Timbers (lead); PBOT, City of Portland, TriMet, ridehail operators, and other key parties (support)

In the 2019 season, the Timbers introduced a new fan travel survey, designed according to CTMP Measure G.2, to reach both season ticket holders and people who purchased single-game tickets. A fan travel survey should be conducted on a regular basis to ensure consistent and meaningful data collection.

Mode share targets may need to be adjusted based on the 2020 fan travel survey, when the Timbers and Thorns have returned to a more typical home game schedule. From 2021 forward, the fan travel survey can be used to monitor progress towards those targets and refine CTMP strategies to best mitigate game day travel impacts in the neighborhoods surrounding Providence Park.

The Timbers, PBOT, and TriMet should continue to collect data from other sources related to fan transportation and travel activity on game days. Opportunity exists to enhance data collected, monitoring procedures, data reporting and sharing, and public communication. Specifically, PBOT should keep the Timbers informed on the status of data sharing and reporting agreements with private mobility companies and provide available data that can inform measures related to ridehailing and e-scooters.

8 Revise 2022 mode share targets based on the findings of the 2019 fan travel survey.

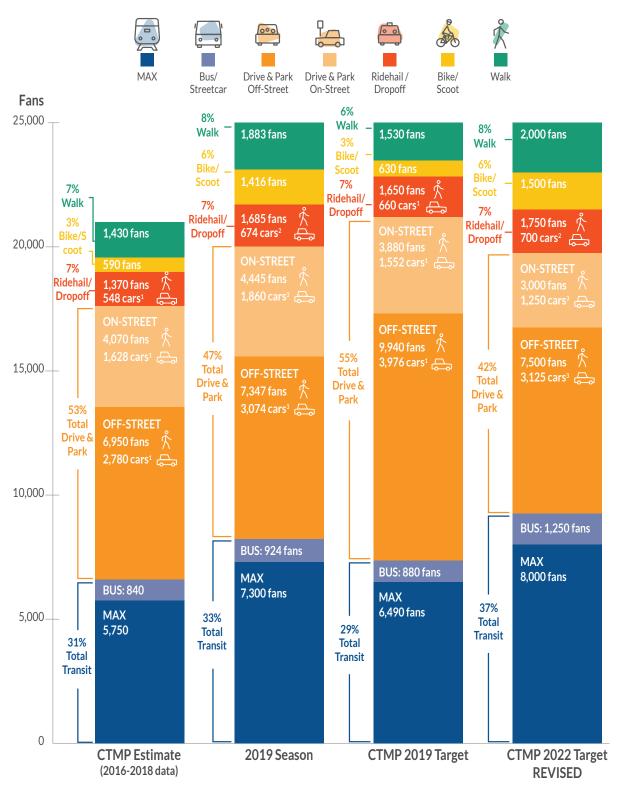
Responsible parties: SOC (lead)

The CTMP Update included mode split targets for Timbers games to meet the requirements of City Code Chapter 33.510.115.D.4 and provide a core metric by which to track progress of the CTMP and inform adjustments to measures over time.

Existing and future mode split targets in the CTMP Update were based on best available data at the time—a 2016/17 online survey of Portland Timbers season ticket holders, a 2018 TriMet intercept survey of fans at the stadium, and supplementary analysis of modal data. Per Measure G.2 of the CTMP, a new fan travel survey and methodology was developed for the 2019 season to ensure accurate and consistent data collection.

The 2019 fan survey indicates that the targets set in the CTMP Update are out of date. While fan surveys in future seasons should confirm these trends, it is recommended that new three-year targets be established.

The revised future targets establish an ambitious, longer-term goal for Providence Park in which 42% of fans drive to games and 58% of fans take transit, walk, bike, scoot, or use a ridehail service. A major focus of the 2022 targets is shifting fans who drive from parking on-street to available off-street parking near the stadium.



Timbers Fan Mode Share with Revised Targets for 2022

All fan and vehicle totals assume a 100% sellout. Percentages may not add to 100% due to rounding.

1. Estimate based on vehicle occupancy of 2.50 fans per car.

2. Based on 2019 Fan Travel Survey average vehicle occupancy of 2.50 fans per car for respondents who used ridehail.

3. Based on 2019 Fan Travel Survey average vehicle occupancy of 2.39 fans per car for respondents who drove and parked.

